

**Information on performance of annual General Shareholders' Meeting
PUBLIC JOINT STOCK COMPANY "DESIGN BUREAU OF BY-PRODUCT COKING MACHINE BUILDING"**

ANNUAL GENERAL MEETING OF COMPANY WILL BE

**on the 14th of April, 2017, at 12:00a.m., at the place of company location, at the address: 84122, Donetsk reg.,
Slavyansk town, Pushkin blvd., 10 (at the assembly hall of company)**

Registration of shareholders for participation in annual General meeting will be performed at the day of annual General meeting at the abovementioned address: at 10:00 a.m., the end of registration – 11:30 a.m.

Date of compound of register of Shareholders who has the right to taking part in annual General Shareholder's Meeting: 11.04.2017.

**PROJECT ORDER OF BUSINESS OF GENERAL MEETING
(list of questions which will be put to vote)**

1. Election of counting commission. Election of Head and Secretary of General meeting.
2. Approval of regulation of meeting work.
3. Regarding to approval of report of Chairman of board about the results of financial and business activities of PJSC "KB Koksokhimmash" as for 2016.
4. Regarding to approval of report of Supervisory board as for 2016.
5. Regarding to approval of report of Checkup committee as for 2016.
6. Approval of annual report of PJSC "KB Koksokhimmash" as for 2016.
7. Approval of allocation of profit and losses of company as for 2016 taking into account requirements as stipulated by current legislation of Ukraine.
8. Making of decision upon termination of powers of members of Checkup committee of PJSC "KB Koksokhimmash".
9. Election of members of Checkup committee. Approval of conditions of civil law contracts which will be concluded with members of Checkup committee. Determination of remuneration amount for members of Checkup committee. Selection of person who authorized to sign the civil law contracts with members of Checkup committee.
10. Making of decision upon termination of powers of members of Supervisory board of PJSC "KB Koksokhimmash".
11. Election of members of Supervisory board. Approval of conditions of civil law contracts which will be concluded with members of Supervisory board. Determination of remuneration amount for members of Supervisory board. Selection of person who authorized to sign the civil law contracts with members of Supervisory board.
12. Introduction of amendments and additions to Articles of Company by the way of its publication in new revision.
13. Introduction of amendments and additions to Statutes on General meeting, on Supervisory board, on Management, on Checkup committee by the way of their publication in new revisions according to Ukrainian law "About Joint Stock Companies".

Information with projects of decisions on every question included in agenda is placed on website of Company on the following electronic address: kbkxm-kbk.com

For registration to participate General meeting shareholders will have document which proves their identity (passport) and shareholder's representatives will have letter of attorney formally established according to requirements of legislation in power and document which proves his identity (passport).

Procedure of acquaintance of shareholders with materials which they can be acquainted during preparation to General meeting: shareholders can be acquainted with materials required for making of decisions on questions of agenda on location of Company: **84122, Donetsk reg., Slavyansk town, Pushkin blvd., 10** at the technical library of PJSC "KB Koksokhimmash" on work days from 9:00 a.m. to 12:00 a.m. And at the day of General meeting — at the place of Meeting conduction. Person responsible for procedure of acquaintance for shareholders with specified documents is G.V.Sinitskaya. Information telephone +380676948233

Main financial and economic performance data of Company (thousand grivnas)

Найменування показника	Period	
	2015	2016*
Acts in total	10406	2420
General assets	2066	1232
Long-term financial investment	-	-
Reserves	4497	8
Total debit debt	171	927
Cash and cash equivalents	1837	23
Undistributed profits (uncovered loss)	-1907	-1828
Private capital	316	395
Authorized capital	1944	1944
Long-term liabilities	-	-
Current liabilities	10090	2025
Net profit (loss)	-0,1375	0,0122
Annual average quantity of shares (pcs.)	7776180	7776180
Quantity of own shares repurchased over a period (pcs.)	-	-
Total amount of assets spent for repurchase of own shares over a period	-	-
Quantity of employees to the end of period (persons)	57	40

* Previous datum. Final information, confirmed by auditing decision, will be given at General meeting of Company.

Information actuality is confirmed by

Supervisory board of
PJSC "KB KOKSOKHIMMASH"
the 10th of March, 2017.

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Information actuality is confirmed by

Supervisory board of
PJSC "KB KOKSOKHIMMASH"
the 10th of March, 2017.

PROJECTS OF DECISIONS ON QUESTIONS OF AGENDA OF GENERAL MEETING OF PJSC "KB KOKSOKHIMMASH"

1. Election of counting commission Election of Head and Secretary of General meeting.

Project of decision:

To elect Tatyana Vladimirovna Sadovaya, Yuliya Yuryevna Yampolets, Lyudmila Leonidovna Yeroshenko as Members of counting commission of general meeting of PJSC "KB Koksokhimmash" of 14.04.2017. Head is to be elected by decision of counting commission

To elect Oksana Sergeevna Korniyenko as Head of general meeting PJSC "KB Koksokhimmash" of 14.04.2017. To elect Vadim Vadimovich Chervinskiy as Secretary of general meeting PJSC "KB Koksokhimmash" of 14.04.2017.

2 Approval of regulation of meeting work

Project of decision:

To approve the following regulation of conduction of general meeting of PJSC "KB Koksokhimmash" of 14.04.2017: On questions no. 3,4,5 of agenda the report time is 10 min. On other questions of agenda the report time is up to 5 min. Speaking on discussion of reports – up to 3 min. It is planned to conduct the meeting within 1 hour 30 minutes at a spell. Voting on questions of agenda performs using voting bulletin. Voting on questions no. 9, 11: making of decision is realized by the way of cumulative voting; on other questions – by the way of simple voting. Claims for reports on questions of agenda will be submitted to secretary of meeting in written form.

3 Regarding to approval of report of Chairman of board about the results of financial and business activities of PJSC "KB Koksokhimmash" as for 2016.

Project of decision:

To approve the report of Chairman of board about the results of financial and business activities of PJSC "KB Koksokhimmash" as for 2016.

4 Regarding to approval of report of Supervisory board as for 2016.

Project of decision:

To approve the report of Supervisory board as for 2016..

5 Regarding to approval of report of Checkup committee as for 2016.

Project of decision:

To approve the report of Checkup committee as for 2016.

6 Approval of annual report of PJSC "KB Koksokhimmash" as for 2016.

Project of decision:

To approve the annual report of PJSC "KB Koksokhimmash" as for 2016.

7 Approval of allocation of profit and losses of company as for 2016 taking into account requirements as stipulated by current legislation of Ukraine.

Project of decision:

Relative to presence of uncovered losses from economic activity as for reporting period in amount of 1828000 UAH – profit for allocation is absent. Cover of losses will be realized for account of profits of further periods.

8 Making of decision upon termination of powers of members of Checkup committee of PJSC "KB Koksokhimmash".

Project of decision:

To terminate the powers of members of Checkup committee of PJSC "KB Koksokhimmash" in full strength.

9 Election of members of Checkup committee. Approval of conditions of civil law contracts which will be concluded with members of Checkup committee. Determination of remuneration amount for members of Checkup committee. Selection of person who authorized to sign the civil law contracts with members of Checkup committee.

Project of decision:

Election of members of Checkup committee will be performed from the list of candidates proposed by shareholders. To approve the conditions of civil law contract with member (as well as with Head) of Checkup committee of Company. To authorize Chairman of board of Company for signing on behalf of Company the civil law contracts with member (as well as with Head) of Checkup committee in accordance with internal regulations of Company and present decision.

10 Making of decision upon termination of powers of members of Supervisory board of PJSC "KB Koksokhimmash".

Project of decision:

To terminate the powers of members of Supervisory board of PJSC "KB Koksokhimmash" in full strength.

11 11. Election of members of Supervisory board. Approval of conditions of civil law contracts which will be concluded with members of Supervisory board. Determination of remuneration amount for members of Supervisory board. Selection of person who authorized to sign the civil law contracts with members of Supervisory board.

Project of decision:

Election of members of Supervisory board will be performed from the list of candidates proposed by shareholders. To approve the conditions of civil law contract with member (as well as with Head) of Supervisory board of Company. To authorize Chairman of board of Company for signing on behalf of Company the civil law contracts with member (as well as with Head) of Supervisory board in accordance with internal regulations of Company and present decision.

12 Introduction of amendments and additions to Articles of Company by the way of its publication in new revision.

Project of decision:

To introduce amendments and additions to Articles of Company and to approve Articles of Company in new revision. To authorize Head and Secretary of General meeting of Company for signing of Articles of Company in new revision approved by present General meeting of Company. To authorize Chairman of board of Company (with the right of substitution to other person) for performing of state registration of Articles of Company in new revision approved by this General meeting of Company.

13 13. Introduction of amendments and additions to Statutes on General meeting, on Supervisory board, on Management, on Checkup committee by the way of their publication in new revisions according to Ukrainian law "About Joint Stock Companies".

Project of decision:

To introduce amendments and additions to Statute on General meeting, on Supervisory board, on Management, on Checkup committee by the way of their publication in new revisions according to Ukrainian law "About Joint Stock Companies".